

1. Name of Listed Entity: Punjab & Sind Bank
2. Scrip Code/Name of Scrip/Class of Security: PSB
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2016
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |                             |
|--------|--|--------|-----------------------------|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |                             |
| 2      | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | No     |                             |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |                             |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | Yes    | Promoter and Promoter Group |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |                             |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |                             |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |                     |     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerialized form (XIV) |                                 |
|--------------|------------------------------|----------------------------|--|--|---|--|--|---|---------------------|-----|--|--|----------------------------------|---------|---|---------|---|---------------------------------|
|              |                              |                            |  |  |   |  |  | As a % of (A+B+C2)  | No of Voting Rights |     |  |  | Total as a % of (A+B+C)          | No. (a) | As a % of total Shares held (b)                         | No. (a) |   | As a % of total Shares held (b) |
| Class eg: X  | Class eg: y                  | Total                      |  |  |   |  |  |   |                     |     |  |  |                                  |         |   |         |   |                                 |
| A            | Promoter &                   | 1                          | 3188227                                      | 0  | 0   | 318822                                       | 79.62  | 3188  | 0                   | 318 | 79.62  | 0  | 79.62                            | 10134   | 31.79   |         |   | 31882277                        |

|    |                                |        |           |   |   |           |        |           |   |           |        |   |        |           |       |   |      |           |
|----|--------------------------------|--------|-----------|---|---|-----------|--------|-----------|---|-----------|--------|---|--------|-----------|-------|---|------|-----------|
|    | Promoter Group                 |        | 75        |   |   | 775       |        | 22775     |   | 822775    |        |   |        | 5229      |       |   |      | 5         |
| B  | Public                         | 135571 | 81588252  | 0 | 0 | 81588252  | 20.38  | 81588252  | 0 | 81588252  | 20.38  | 0 | 20.38  |           | 0.00  |   |      | 81581579  |
| C  | Non Promoter-Non Public        | 0      | 0         | 0 | 0 | 0         | 0.00   | 0         | 0 | 0         | 0.00   | 0 | 0.00   | 0         | 0.00  | 0 | 0.00 | 0         |
| C1 | Shares underlying DRs          | 0      | 0         | 0 | 0 | 0         | 0.00   | 0         | 0 | 0         | 0.00   | 0 | 0.00   |           | 0.00  |   |      | 0         |
| C2 | Shares held by Employee Trusts | 0      | 0         | 0 | 0 | 0         | 0.00   | 0         | 0 | 0         | 0.00   | 0 | 0.00   |           | 0.00  |   |      | 0         |
|    | Total                          | 135572 | 400411027 | 0 | 0 | 400411027 | 100.00 | 400411027 | 0 | 400411027 | 100.00 | 0 | 100.00 | 101345229 | 25.31 |   |      | 400404354 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II)                                | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |           |       | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |           |
|---|---|---------------------------|--|---------------------------------------|--|---------------------------------|---|---|-----------|-------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|-----------|
|   |   |                           |  |                                       |  |                                 |   | Class X   | Class Y   | Total |   |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total shares held (b) |   |           |
| 1                                       | Indian                                  |                           | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0         | 0     | 0.00  | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0         |
| a                                       | Individuals/Hindu undivided Family      |                           | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0         | 0     | 0.00  | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0         |
| b                                       | Central Government/ State Government(s) |                           | 1  | 318822775                             | 0  | 0                               | 318822775   | 79.62   | 318822775 | 0     | 318822775   | 0   | 79.62                            | 101345229                       | 31.79   |                                 |   | 318822775 |
|   | President of India                      | ZZZZ<br>Z999<br>9Z        |  | 318822775                             | 0  | 0                               | 318822775   | 79.62   | 318822775 | 0     | 318822775   | 0   | 79.62                            | 101345229                       | 31.79   |                                 |   | 318822775 |
| c                                       | Financial Institutions/ Banks           |                           | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0         | 0     | 0.00  | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0         |
| d                                       | Any Other (specify)                     |                           | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0         | 0     | 0.00  | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0         |
|   | Sub-Total (A)(1)                        |                           | 1  | 318822775                             | 0  | 0                               | 318822775   | 79.62   | 318822775 | 0     | 318822775   | 0   | 79.62                            | 101345229                       | 31.79   |                                 |   | 318822775 |
| 2                                       | Foreign                                 |                           | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0         | 0     | 0.00  | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0         |
| a                                       | Individuals                             |                           | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0         | 0     | 0.00  | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0         |

|   |  |  |   |           |   |   |           |       |            |   |           |       |   |       |           |       |  |  |           |
|---|--|--|---|-----------|---|---|-----------|-------|------------|---|-----------|-------|---|-------|-----------|-------|--|--|-----------|
|   | (Non-Resident Individuals/ Foreign Individuals)                      |  |   |           |   |   |           |       |            |   |           |       |   |       |           |       |  |  |           |
| b | Government   |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0          | 0 | 0         | 0.00  | 0 | 0.00  | 0         | 0.00  |  |  | 0         |
| c | Institutions   |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0          | 0 | 0         | 0.00  | 0 | 0.00  | 0         | 0.00  |  |  | 0         |
| d | Foreign Portfolio Investor   |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0          | 0 | 0         | 0.00  | 0 | 0.00  | 0         | 0.00  |  |  | 0         |
| e | Any Other (specify)  |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0          | 0 | 0         | 0.00  | 0 | 0.00  | 0         | 0.00  |  |  | 0         |
|   | Sub-Total (A)(2)   |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0          | 0 | 0         | 0.00  | 0 | 0.00  | 0         | 0.00  |  |  | 0         |
|   | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |  | 1 | 318822775 | 0 | 0 | 318822775 | 79.62 | 3188202775 | 0 | 318822775 | 79.62 | 0 | 79.62 | 101345229 | 31.79 |  |  | 318822775 |

Table III - Statement showing shareholding pattern of the Public shareholder

|   | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered (XIII) |                          | Number of equity shares held in dematerialized form (XIV) |  |
|---|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|-------|--|---|-------------------------------------|---------|---|--------------------------|---|--|
|   |   |          |                           |  |                                       |  |                                      |   | No of Voting Rights   |         |       |  |   | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                         | No. (Not applicable) (a) |   | As a % of total shares held (Not applicable) (b) |
|   |   |          |                           |  |                                       |  |                                      |   | Class X   | Class Y | Total |  |   |                                     |         |   |                          |   |  |
| 1 | Institutions                            |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0     | 0.00   | 0   | 0.00                                | 0       | 0.00  | 0                        | 0   |  |
| a | Mutual Funds/                           |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0     | 0.00   | 0   | 0.00                                |         |   |                          |   | 0  |
| b | Venture Capital Funds                   |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0     | 0.00   | 0   | 0.00                                |         |   |                          |   | 0  |

|   |   |                    |    |          |   |   |          |       |          |   |          |       |   |       |   |      |   |          |   |
|---|---|--------------------|----|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|------|---|----------|---|
| c | Alternate Investment Funds  |                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  |   | 0.00 |   | 0        |   |
| d | Foreign Venture Capital Investors                                   |                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  |   | 0.00 |   | 0        |   |
| e | Foreign Portfolio Investors   |                    | 27 | 7145426  | 0 | 0 | 7145426  | 1.78  | 7145426  | 0 | 7145426  | 1.78  | 0 | 1.78  |   | 0.00 |   | 7145426  |   |
| f | Financial Institutions/<br>Banks                                    |                    | 20 | 43158783 | 0 | 0 | 43158783 | 10.78 | 43158783 | 0 | 43158783 | 10.78 | 0 | 10.78 |   | 0.00 |   | 43158783 |   |
|   | Life Insurance Corporation of India                                 | AAA<br>CL05<br>82H | 0  | 42014177 | 0 | 0 | 42014177 | 10.49 | 42014177 | 0 | 42014177 | 10.49 | 0 | 10.49 |   | 0.00 |   | 42014177 |   |
| g | Insurance Companies   |                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  |   | 0.00 |   | 0        |   |
| h | Provident Funds/<br>Pension Funds                                   |                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  |   | 0.00 |   | 0        |   |
| i | Any Other (specify)   |                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  |   | 0.00 |   | 0        |   |
|   | Sub-Total (B)(1)  |                    | 47 | 50304209 | 0 | 0 | 50304209 | 12.56 | 50304209 | 0 | 50304209 | 12.56 | 0 | 12.56 | 0 | 0.00 |   | 50304209 |   |
| 2 | Central Government/<br>State Government(s)<br>)/ President of India |                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  |   | 0.00 |   | 0        |   |
|   | Sub-Total (B)(2)  |                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |   | 0        |   |
| 3 | Non-  |                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 | 0 | 0.00     | 0 |

|    |   |        |          |   |   |          |      |          |   |          |      |   |      |   |      |   |      |          |  |
|----|---|--------|----------|---|---|----------|------|----------|---|----------|------|---|------|---|------|---|------|----------|--|
|    | institutions  |        |          |   |   |          |      |          |   |          |      |   |      |   |      |   |      |          |  |
| a  | Individuals -   | 126450 | 24936863 | 0 | 0 | 24936863 | 6.23 | 24936863 | 0 | 24936863 | 6.23 | 0 | 6.23 | 0 | 0.00 | 0 | 0.00 | 24930190 |  |
| i  | Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        | 126384 | 21165346 | 0 | 0 | 21165346 | 5.29 | 21165346 | 0 | 21165346 | 5.29 | 0 | 5.29 |   | 0.00 |   |      | 21158673 |  |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 66     | 3771517  | 0 | 0 | 3771517  | 0.94 | 3771517  | 0 | 3771517  | 0.94 | 0 | 0.94 |   | 0.00 |   |      | 3771517  |  |
| b  | NBFCs registered with RBI   | 0      | 0        | 0 | 0 | 0        | 0.00 | 0        | 0 | 0        | 0.00 | 0 | 0.00 |   | 0.00 |   |      | 0        |  |
| c  | Employee Trusts   | 0      | 0        | 0 | 0 | 0        | 0.00 | 0        | 0 | 0        | 0.00 | 0 | 0.00 |   | 0.00 |   |      | 0        |  |
| d  | Overseas Depositories (holding DRs) (balancing figure)                          | 0      | 0        | 0 | 0 | 0        | 0.00 | 0        | 0 | 0        | 0.00 | 0 | 0.00 |   | 0.00 |   |      | 0        |  |
| e  | Any Other (specify)   | 9074   | 6347180  | 0 | 0 | 6347180  | 1.59 | 6347180  | 0 | 6347180  | 1.59 | 0 | 1.59 |   | 0.00 |   |      | 6347180  |  |
|    | Trust   | 9      | 280922   | 0 | 0 | 280922   | 0.07 | 280922   | 0 | 280922   | 0.07 | 0 | 0.07 |   | 0.00 |   |      | 280922   |  |
|    | Hindu Undivided Family  | 7207   | 1230268  | 0 | 0 | 1230268  | 0.31 | 1230268  | 0 | 1230268  | 0.31 | 0 | 0.31 |   | 0.00 |   |      | 1230268  |  |
|    | Non-Resident Indian (NRI)   | 1088   | 812771   | 0 | 0 | 812771   | 0.20 | 812771   | 0 | 812771   | 0.20 | 0 | 0.20 |   | 0.00 |   |      | 812771   |  |

|   |        |          |   |   |          |       |          |   |          |       |   |       |   |      |  |          |
|---|--------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|------|--|----------|
| Clearing member                                     | 187    | 533912   | 0 | 0 | 533912   | 0.13  | 533912   | 0 | 533912   | 0.13  | 0 | 0.13  |   | 0.00 |  | 533912   |
| Body Corporate                                      | 583    | 3489307  | 0 | 0 | 3489307  | 0.87  | 3489307  | 0 | 3489307  | 0.87  | 0 | 0.87  |   | 0.00 |  | 3489307  |
| Sub-Total (B)(3)                                    | 135524 | 31284043 | 0 | 0 | 31284043 | 7.82  | 31284043 | 0 | 31284043 | 7.82  | 0 | 7.82  | 0 | 0.00 |  | 31277370 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 135571 | 81588252 | 0 | 0 | 81588252 | 20.38 | 81588252 | 0 | 81588252 | 20.38 | 0 | 20.38 | 0 | 0.00 |  | 81581579 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II)   | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (XI) | Number of Locked in shares (XII)    |     | Number of Shares pledged or otherwise encumbered (XIII) |                      | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |  |
|---|--|---------------------------|--|---------------------------------------|--|---------------------------------------|---|---|---------|-------|---|--|-------------------------------------|-----|---|----------------------|--|--|
|   |  |                           |  |                                       |  |                                       |   | No of Voting Rights   |         |       |   |  | Total as a % of Total Voting rights | No. | As a % of total Shares held                             | No. (Not applicable) |  | As a % of total shares held (Not applicable) |
|   |  |                           |  |                                       |  |                                       |   | Class X   | Class Y | Total |   |  |                                     |     |   |                      |  |  |
|   |  |                           |  |                                       |  |                                       |   |   |         |       |   |  |                                     |     |   |                      |  |  |
| 1                                       | Custodian/DR Holder  | 0                         | 0  | 0                                     | 0  | 0                                     | 0.00  | 0   | 0       | 0     | 0.00  | 0  | 0.00                                |     |   | 0                    |  |  |
| 2                                       | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0                         | 0  | 0                                     | 0  | 0                                     | 0.00  | 0   | 0       | 0     | 0.00  | 0  | 0.00                                |     |   | 0                    |  |  |
|   | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)                        | 0                         | 0  | 0                                     | 0  | 0                                     | 0.00  | 0   | 0       | 0     | 0.00  | 0  | 0.00                                | 0   | 0.00  | 0                    |  |  |

Table II- Unclaim Details

|  |                  |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
| No. of shareholders  | No of share held |

Table III- Unclaim Details

| <b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b> |                         |
|---|-------------------------|
| <b>No. of shareholders</b>  | <b>No of share held</b> |
| 19  | 2402                    |

Table III- Person in Concert

| <b>Details of the shareholders acting as persons in Concert including their Shareholding</b> |                    |                     |                  |
|--|--------------------|---------------------|------------------|
| <b>Name of shareholder</b>   | <b>Name of PAC</b> | <b>No. of share</b> | <b>Holding %</b> |